

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	<b>Chapter 11 Case No.</b>
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	<b>09-50026 (REG)</b>
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	<b>(Jointly Administered)</b>
	:	
-----X		

**NOTICE OF AGENDA OF MATTER  
SCHEDULED FOR HEARING ON NOVEMBER 20, 2009 at 9:45 a.m.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.  
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling  
Green, New York, NY 10004-1408

**I. CONTESTED MATTER:**

1. Motion of Certain Noteholders for an Order Modifying the Bar Date Order to Provide that No Proofs of Claim Need be Filed Related to Certain Guarantee Claims Against Motors Liquidation Company or, in the Alternative, Deeming this Motion a Proof of Claim as to Such Claims, and for Related Relief [**Docket No. 4412**]

Response Deadline: November 17, 2009 at 4:00 p.m.

Response Filed:

- A. Objection of the Official Committee of Unsecured Creditors to the Motion of Certain Noteholders for an Order to Provide that No Proofs of Claim Need be Filed Related to Certain Guarantee Claims Against Motors Liquidation Company or, in the Alternative, Deeming the Motion a Proof Claim as to Such Claim [**Docket No. 4452**]
- B. Reply of Debtors to Motion of Certain Noteholders for an Order Modifying the Bar Date Order to Provide that No Proofs of Claim Need be Filed Related to Certain Guarantee Claims Against Motors Liquidation Company or, in the Alternative, Deeming this

Motion a Proof of Claim as to Such Claims, and for Related Relief  
**[Docket No. 4462]**

Reply Filed: None to date.

Additional Document(s): None to date.

**Status:** This matter will be going forward.

Dated: November 18, 2009  
New York, New York

/s/ Stephen Karotkin

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession